

STOCK ^{same}
 "Ultra- example: Janus 20" ^{NO}

Aggressive Growth Funds ^{NO}

Growth Funds
 CAPITAL APPRECIATION
 VA
 GROWTH and INCOME
 *my favorite

EQUITY-INCOME
 BALANCED versus ASSET ALLOCATION FUNDS

LARGE-CAP

MID-CAP

SMALL-CAP

GLOBAL

DOMESTIC

INTERNATIONAL

REGIONAL

COUNTRY-SPECIFIC

EMERGING MARKETS

SECTOR FUNDS

MARKET TIMING

Balanced
 Stocks and Bonds

"This one is a Domestic Long-term High-yield Bond Fund"

BOND

HIGH-YIELD FUND a.k.a. Junk Bond Fund

CORPORATE BOND FUND

MUNICIPAL BOND FUND

INSURED MUNICIPAL BOND FUND

Government a.k.a. TREASURY BOND FUND

U.S. Backed a.k.a. MORTGAGE BACKED BOND FUNDS

convertible bond fund - hybrid

Long-term

Intermediate-term

Short-term

Most Risky

least Risky

GLOBAL

DOMESTIC

INTERNATIONAL

"It's A

GLOBAL LARGE-CAP GROWTH FUND"

"Oh, it's a

Domestic Small-cap Aggressive Growth Fund"

least Risky

most Risky