

# STOCK

Ultra. example: Janus 20

Aggressive Growth Funds

Growth Funds

CAPITAL

APPRECIATION

20 Growth and Income  
10 \*my favorite  
10

EQUITY-INCOME

Balanced  
stocks and  
Bonds

Balanced

ASSET ALLOCATION

FUNDS

# BOND

HIGH-YIELD FUND

a.k.a. Junk Bond Fund

CORPORATE BOND FUND

MUNICIPAL BOND FUND

INSURED MUNICIPAL BOND FUND

Government a.k.a. Treasury Bond Fund

U.S. Backed a.k.a. Mortgage Backed Bond Funds

convertible bond fund - hybrid

Long-term

Intermediate-term

Short-term

GLOBAL

DOMESTIC

INTERNATIONAL

BALANCED FUNDS

"It's A"

GLOBAL LARGE-CAP GROWTH FUND

Least Risky

MID-CAP

SMALL-CAP

most Risky

"Oh, it's a Domestic Small-cap Aggressive Growth Fund"

DOMESTIC

INTERNATIONAL

GLOBAL

DOMESTIC

REGIONAL

COUNTRY-SPECIFIC

EMERGING MARKETS

SECTOR FUNDS

MARKET TIMING

"spice"

"pasta"

"oatmeal"