

Type Your Name Here

Net Worth Statement

Assets			
Real Estate			
	Condominium or House	\$	215,000
	Total Real Estate		215,000 215,000
Autos			
	Auto 1 Market Value		9,000
	Auto 2 Market Value		5,500
	Total Autos		14,500 14,500
Other			
	Furniture Market Value		4,000
	Computers		1,000
	Other 1		900
	Other 2		-
	Miscellaneous		4,000
	Total Other		9,900 9,900
Cash and Investments			
	Checking Account		600
	Savings Account		1,200
	Investment 1		-
	Investment 2		-
	Total Investments		1,800 1,800
Retirement			
	Retirement 1 (example: 401k)		2,300
	Retirement 2 (example: Roth IRA)		1,450
	Retirement 3 (example: Pension plan)		-
	Total Retirement		3,750 3,750
		Total Assets	\$ 244,950 \$ 244,950

Liabilities			
Mortgages			
	1st Mortgage on Condominium or House		185,000
	2nd Mortgage (a.k.a. HELOC)		15,000
	Total Mortgages		200,000 200,000
Personal			
	Credit Card 1 Balance		3,200
	Credit Card 2 Balance		1,200
	Student Loan Balance		1,200
	Furniture Loan Balance		-
	Total Personal		5,600 5,600
Auto Loans			
	Auto 1 Loan Balance		11,000
	Auto 2 Loan Balance		2,000
	Total Auto Loans		13,000 13,000
		Total Liabilities	\$ 218,600 \$ 218,600

Assets - Liabilities = Net Worth		\$ 26,350
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