

Holdings Summary

Day Change

Unrealized G/L

\$99,863.76

-\$213.48 (-0.21%)

-\$209.14 (-0.21%)





Symbol	Company Name	Last Price	Change (%)	Shares	AC/Share	Tot Gain UNRL (\$)	Market Value (\$)
AAPL	Apple Inc.	239.69	-0.04%	44.021835	227.16	+551.59	10,551.59
CAT	Caterpillar Inc.	423.08	+0.68%	23.132084	432.30	-213.28	9,786.72
COST	Costco Wholesale Corporation	963.48	+0.79%	10.620447	941.58	+232.59	10,232.59
KO	The Coca-Cola Company	67.96	-0.42%	145.074714	68.93	-140.72	9,859.28
LMT	Lockheed Martin Corporation	463.90	+1.54%	22.4982	447.72	+364.02	10,436.91
MSFT	Microsoft Corporation	495.00	-2.55%	19.83104	504.26	-183.64	9,816.36
NVDA	NVIDIA Corporation	167.02	-2.70%	55.61426	179.81	-711.31	9,288.69
PFE	Pfizer Inc.	24.88	+1.39%	397.772474	25.14	-103.42	9,896.58
SHEL	Shell plc	71.60	-0.98%	135.464644	73.82	-300.73	9,699.27
T	AT&T Inc.	29.59	+0.03%	347.947112	28.74	+295.76	10,295.76





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