

Holdings Summary

\$101,538.45

Day Change -\$28.82 (-0.03%)

Unrealized G/L +\$1,465.55 (+1.46%)



Summary Holdings Fundamentals Performance  Performance BUS-123 +

Add tickers



Symbol	Company Name	Last Price	Change (%)	Shares	AC/Share	Tot Gain UNRL (\$)	Market Value (\$)
AAPL	Apple Inc.	255.46	-0.55%	44.021835	227.16	+1,245.82	11,245.82
CAT	Caterpillar Inc.	465.76	+0.44%	23.132084	432.30	+774.00	10,774.00
COST	Costco Wholesale Corporation	915.95	-2.90%	10.620447	941.58	-272.20	9,727.80
KO	The Coca-Cola Company	65.67	-0.47%	145.074714	68.93	-472.94	9,527.06
LMT	Lockheed Martin Corporation	487.44	+0.64%	22.4982	447.72	+893.63	10,966.52
MSFT	Microsoft Corporation	511.46	+0.87%	19.83104	504.26	+142.78	10,142.78
NVDA	NVIDIA Corporation	178.19	+0.28%	55.61426	179.81	-90.09	9,909.91
PFE	Pfizer Inc.	23.76	+0.68%	397.772474	25.14	-548.93	9,451.07
SHEL	Shell plc	73.40	+0.70%	135.464644	73.82	-56.89	9,943.11
T	AT&T Inc.	28.31	+0.04%	347.947112	28.74	-149.62	9,850.38

Risk Analysis

~ View History