

Holdings Summary

\$103,429.45

Day Change +\$610.04 (+0.59%)

Unrealized G/L +\$3,356.55 (+3.35%)



Summary Holdings Fundamentals Performance  Performance BUS-123 +

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Symbol	Company Name	Last Price	Change (%)	Shares	AC/Share	Tot Gain UNRL (\$)	Market Value (\$)
AAPL	Apple Inc.	252.29	+1.96%	44.021835	227.16	+1,106.27	11,106.27
CAT	Caterpillar Inc.	527.10	-2.56%	23.132084	432.30	+2,192.92	12,192.92
COST	Costco Wholesale Corporation	936.33	+1.16%	10.620447	941.58	-55.76	9,944.24
KO	The Coca-Cola Company	68.43	+1.25%	145.074714	68.93	-71.81	9,928.19
LMT	Lockheed Martin Corporation	494.95	+0.34%	22.4982	447.72	+1,062.59	11,135.48
MSFT	Microsoft Corporation	513.58	+0.39%	19.83104	504.26	+184.83	10,184.83
NVDA	NVIDIA Corporation	183.22	+0.78%	55.61426	179.81	+189.64	10,189.64
PFE	Pfizer Inc.	24.52	+1.20%	397.772474	25.14	-246.66	9,753.34
SHEL	Shell plc	72.57	+1.69%	135.464644	73.82	-168.65	9,831.35
T	AT&T Inc.	26.33	+0.52%	347.947112	28.74	-836.81	9,163.19



Risk Analysis

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