

Holdings Summary

\$102,437.12

Day Change **+\$577.68 (+0.57%)**

Unrealized G/L **+\$3,785.59 (+3.84%)**



Summary Holdings Fundamentals Performance  Performance BUS-123 +

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Symbol	Company Name	Last Price	Change (%)	Shares	AC/Share	Tot Gain UNRL (\$)	Market Value (\$)
AAPL	Apple Inc.	271.49	+1.97%	44.021835	227.16	+1,951.49	11,951.49
CAT	Caterpillar Inc.	550.43	+0.79%	37.772651	491.85	+2,212.56	20,791.20
COST	Costco Wholesale Corporation	899.01	+0.64%	10.620447	941.58	-452.11	9,547.89
KO	The Coca-Cola Company	72.95	+2.44%	145.074714	68.93	+583.20	10,583.20
LMT	Lockheed Martin Corporation	460.78	-1.60%	22.4982	447.72	+293.83	10,366.72
MSFT	Microsoft Corporation	472.12	-1.32%	19.83104	504.26	-637.37	9,362.63
NVDA	NVIDIA Corporation	178.88	-0.97%	55.61426	179.81	-51.72	9,948.28
PFE	Pfizer Inc.	25.04	+2.62%	397.772474	25.14	-39.78	9,960.22
SHEL	Shell plc	73.27	+0.08%	135.464644	73.82	-74.51	9,925.49
T	AT&T Inc.	25.93	+1.61%	Add	--	--	--

Risk Analysis

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