

Holdings Summary

\$104,467.78

Day Change +\$317.08 (+0.30%)

Unrealized G/L +\$5,816.24 (+5.90%)



Summary Holdings Fundamentals Performance  Performance BUS-123 +

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Symbol	Company Name	Last Price	Change (%)	Shares	AC/Share	Tot Gain UNRL (\$)	Market Value (\$)
AAPL	Apple Inc.	278.85	+0.47%	44.021835	227.16	+2,275.49	12,275.49
CAT	Caterpillar Inc.	575.76	+0.35%	37.772651	491.85	+3,169.34	21,747.98
COST	Costco Wholesale Corporation	913.59	+0.59%	10.620447	941.58	-297.27	9,702.73
KO	The Coca-Cola Company	73.12	+0.33%	145.074714	68.93	+607.86	10,607.86
LMT	Lockheed Martin Corporation	457.86	+0.81%	22.4982	447.72	+228.13	10,301.03
MSFT	Microsoft Corporation	492.01	+1.34%	19.83104	504.26	-242.93	9,757.07
NVDA	NVIDIA Corporation	177.00	-1.81%	55.61426	179.81	-156.28	9,843.72
PFE	Pfizer Inc.	25.74	+0.12%	397.772474	25.14	+238.66	10,238.66
SHEL	Shell plc	73.77	+0.49%	135.464644	73.82	-6.77	9,993.23
T	AT&T Inc.	26.02	+0.77%	Add	--	--	--

Risk Analysis

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