

Holdings Summary

\$104,857.01

Day Change -\$2.34 (0.00%)

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Summary

Holdings

Fundamentals

Performance

Add tickers

Symbol	Status	Shares	Last Price	AC/Share	Total Cost (\$)	Market Value (\$)	Tot Div Income (\$)	Day Gain UNRL (%)	Day Gain UNRL (\$)	Tot Gain UNRL (%)	Tot Gain UNRL (\$)	Realized Gain (%)
▼ AAPL	Open	44.021835	278.78	227.16	10,000.00	12,272.41	11.45	-0.68%	-84.52	+22.72%	+2,272.41	+0.11%
▼ CAT	Open	37.772651	603.17	491.85	18,578.64	22,783.33	34.93	+0.67%	+151.84	+22.63%	+4,204.69	+0.19%
▼ COST	Open	10.620447	894.68	941.58	10,000.00	9,501.90	13.81	-0.13%	-12.48	-4.98%	-498.10	+0.14%
▼ KO	Open	145.074714	70.00	68.93	10,000.00	10,155.23	73.99	-0.64%	-65.28	+1.55%	+155.23	+0.74%
▼ LMT	Open	22.4982	452.20	447.72	10,072.89	10,173.69	74.24	+0.86%	+86.62	+1.00%	+100.79	+0.74%
▼ MSFT	Open	19.83104	483.16	504.26	10,000.00	9,581.57	0.00	+0.48%	+46.01	-4.18%	-418.43	0.00%
▼ NVDA	Open	55.61426	182.41	179.81	10,000.00	10,144.60	0.56	-0.53%	-53.95	+1.45%	+144.60	+0.01%
▼ PFE	Open	397.772474	26.03	25.14	10,000.00	10,354.02	171.04	+1.28%	+131.26	+3.54%	+354.02	+1.71%
▼ SHEL	Open	135.464644	73.01	73.82	10,000.00	9,890.27	0.00	-2.00%	-201.84	-1.10%	-109.73	0.00%
▼ T	Closed	Add	25.28	--	--	--	96.73	--	--	--	--	-13.21%
▼ Total Cash			0.00									

Risk Analysis

View History

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