

Holdings Summary

Total Holdings \$99,691.99 | Day Change **+\$1,665.83 (+1.70%)**

Unrealized G/L **-\$308.01 (-0.31%)**

Summary Holdings Fundamentals Performance Performance BUS-123 +

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Symbol	Company Name	AC/Share	Last Price	Shares	Tot Gain UNRL (\$)	Day Gain UNRL (\$)	Market Value (\$)
BAC	Bank of America Corporation	46.21	46.10	216.40338	-23.80	+428.48	9,976.20
BX	Blackstone Inc.	173.54	161.16	57.6236	-713.38	+217.24	9,286.62
DE	Deere & Company	472.27	480.79	21.17433	+180.41	+5.08	10,180.41
FDX	FedEx Corporation	247.34	262.90	40.43018	+629.09	+176.28	10,629.09
GOOG	Alphabet Inc.	202.64	172.22	49.3486	-1,501.18	+99.19	8,498.82
GIS	General Mills, Inc.	59.87	60.62	167.02856	+125.27	+106.90	10,125.27
NFLX	Netflix, Inc.	978.94	980.56	10.21513	+16.55	+178.66	10,016.55
PKG	Packaging Corporation of America	211.28	213.09	47.33056	+85.67	+110.75	10,085.67
V	Visa Inc.	345.82	362.71	28.91678	+488.40	+201.55	10,488.41
WM	Waste Management, Inc.	223.72	232.78	44.69873	+404.97	+141.69	10,404.97

Risk Analysis 

2025 Spring Introduction to Investments Class

S&P 500

 View History

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