

Holdings Summary \$96,744.47 | Day Change **+\$1,167.85 (+1.22%)** | Unrealized G/L **-\$3,255.53 (-3.26%)**



Summary Holdings Fundamentals Performance **Performance** BUS-123 +

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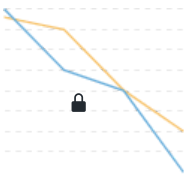
Symbol	Company Name	AC/Share	Last Price	Shares	Tot Gain UNRL (\$)	Day Gain UNRL (\$)	Market Value (\$)
BAC	Bank of America Corporation	46.21	41.40	216.40338	-1,040.90	+43.28	8,959.10
BX	Blackstone Inc.	173.54	145.15	57.6236	-1,635.93	-27.66	8,364.07
DE	Deere & Company	472.27	499.62	21.17433	+579.12	+355.31	10,579.12
FDX	FedEx Corporation	247.34	253.92	40.43018	+266.03	+166.98	10,266.03
GOOG	Alphabet Inc.	202.64	175.75	49.3486	-1,326.98	+76.00	8,673.02
GIS	General Mills, Inc.	59.87	64.50	167.02856	+773.34	+380.83	10,773.34
NFLX	Netflix, Inc.	978.94	891.11	10.21513	-897.20	-155.78	9,102.80
PKG	Packaging Corporation of America	211.28	206.65	47.33056	-219.14	+134.89	9,780.86
V	Visa Inc.	345.82	345.32	28.91678	-14.46	+33.54	9,985.54
WM	Waste Management, Inc.	223.72	229.55	44.69873	+260.59	+160.47	10,260.59

Risk Analysis 🔒

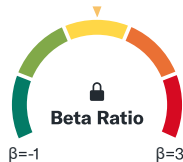
2025 Spring Introduction to Investments Class

S&P 500

View History



Volatility is a formal measure of a stock's risks. The higher the volatility of a stock, the greater its up and down swings.



Beta represents the tendency of a portfolio's returns to respond to swings in the market.

Overvalued	5
Near Fair Value	4
Undervalued	1

Valuation

Fair value analysis provides an intuitive view of a company's fair market value to help you invest with confidence.