

Holdings Summary

\$93,427.98 | Day Change **+\$1,653.45 (+1.80%)**
 Unrealized G/L **-\$6,572.03 (-6.57%)**



Summary Holdings Fundamentals Performance Performance BUS-123 +

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Symbol	Company Name	AC/Share	Last Price	Shares	Tot Gain UNRL (\$)	Day Gain UNRL (\$)	Market Value (\$)
BAC	Bank of America Corporation	46.21	40.89	216.40338	-1,151.27	+264.01	8,848.73
BX	Blackstone Inc.	173.54	140.89	57.6236	-1,881.41	+251.24	8,118.59
DE	Deere & Company	472.27	477.50	21.17433	+110.74	+220.42	10,110.74
FDX	FedEx Corporation	247.34	242.20	40.43018	-207.81	+49.32	9,792.19
GOOG	Alphabet Inc.	202.64	167.62	49.3486	-1,728.19	+142.62	8,271.81
GIS	General Mills, Inc.	59.87	59.56	167.02856	-51.78	-48.44	9,948.22
NFLX	Netflix, Inc.	978.94	918.00	10.21513	-622.51	+284.29	9,377.49
PKG	Packaging Corporation of America	211.28	196.80	47.33056	-685.35	+284.93	9,314.65
V	Visa Inc.	345.82	331.80	28.91678	-405.41	+93.98	9,594.59
WM	Waste Management, Inc.	223.72	224.86	44.69873	+50.96	+111.08	10,050.96

Risk Analysis 

2025 Spring Introduction to Investments Class

S&P 500

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