

Holdings Summary

\$91,883.56 | Day Change -\$389.76 (-0.42%) | Unrealized G/L -\$8,116.44 (-8.12%)

Summary Holdings Fundamentals Performance Performance BUS-123 +

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Symbol	Company Name	AC/Share	Last Price	Shares	Tot Gain UNRL (\$)	Day Gain UNRL (\$)	Market Value (\$)
BAC	Bank of America Corporation	46.21	39.69	216.40338	-1,410.95	+23.80	8,589.05
BX	Blackstone Inc.	173.54	132.86	57.6236	-2,344.13	-97.38	7,655.87
DE	Deere & Company	472.27	459.30	21.17433	-274.63	-110.32	9,725.37
FDX	FedEx Corporation	247.34	211.56	40.43018	-1,446.59	-166.98	8,553.41
GOOG	Alphabet Inc.	202.64	163.85	49.3486	-1,914.23	+117.45	8,085.77
GIS	General Mills, Inc.	59.87	56.14	167.02856	-623.02	-41.76	9,376.98
NFLX	Netflix, Inc.	978.94	1,101.53	10.21513	+1,252.27	+47.60	11,252.27
PKG	Packaging Corporation of America	211.28	184.82	47.33056	-1,252.37	-184.12	8,747.63
V	Visa Inc.	345.82	335.17	28.91678	-307.96	-15.61	9,692.04
WM	Waste Management, Inc.	223.72	228.31	44.69873	+205.17	+37.55	10,205.17



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Risk Analysis

2025 Spring Introduction to Investments Class

S&P 500

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