

## Holdings Summary

Day Change -\$1,043.06 (-1.03%)  
 Unrealized G/L +\$407.13 (+0.41%)

\$100,407.13

🗖️ ▾

Summary Holdings Fundamentals Performance Performance BUS-123 +

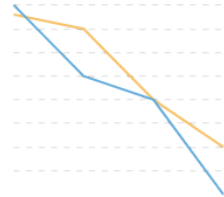
Add tickers

↑↓ ✎

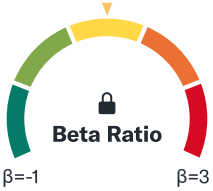
Symbol	Last Price	Shares	AC/Share	Tot Gain UNRL (\$)	Market Value (\$)
AAPL	260.48	40.476	247.06	+543.19	10,543.19
CAT	790.66	13.96629	716.01	+1,042.59	11,042.59
COST	998.47	9.79816	1,020.60	-216.83	9,783.17
CVX	188.55	49.16421	203.40	-730.09	9,269.91 <span style="float: right;">🗑️</span>
IFF	72.52	142.06563	70.39	+302.60	10,302.60
KO	77.47	130.8558	76.42	+137.40	10,137.40
LMT	613.72	15.82203	632.03	-289.70	9,710.30
MSFT	370.87	27.20718	367.55	+90.33	10,090.33
PFE	26.92	371.33309	26.93	-3.71	9,996.29
SJM	90.91	104.84378	95.38	-468.65	9,531.35

### Risk Analysis 🔒

~ View History



Volatility is a formal measure of a stock's risks. The higher the volatility of a stock, the greater its up and down swings.



Beta represents the tendency of a portfolio's returns to respond to swings in the market.

Overvalued	6
Near Fair Value	4
Undervalued	0

Valuation

✔️
Changes saved successfully.



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