

Holdings Summary

\$102,366.25
 Day Change **-\$355.86 (-0.35%)**
 Unrealized G/L **+\$2,366.26 (+2.37%)**



Summary Holdings Fundamentals Performance **Performance** BUS-123 +

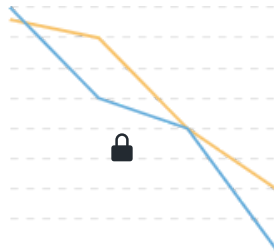
Add tickers



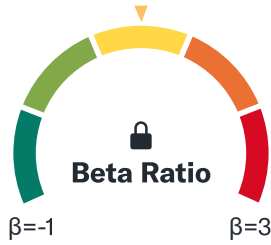
Symbol	Last Price	Shares	AC/Share	Tot Gain UNRL (\$)	Market Value (\$)
AAPL	276.83	40.476	247.06	+1,204.97	11,204.97
CAT	874.78	13.96629	716.01	+2,217.43	12,217.43
COST	1,012.79	9.79816	1,020.60	-76.52	9,923.48
CVX	192.28	49.16421	203.40	-546.71	9,453.29
IFF	70.09	142.06563	70.39	-42.62	9,957.38
KO	78.19	130.8558	76.42	+231.61	10,231.62
LMT	518.15	15.82203	632.03	-1,801.81	8,198.18
MSFT	413.62	27.20718	367.55	+1,253.43	11,253.43
PFE	26.30	371.33309	26.93	-233.94	9,766.06
SJM	96.91	104.84378	95.38	+160.41	10,160.41

Risk Analysis

[~ View History](#)



Volatility is a formal measure of a stock's risks. The higher the volatility of a stock, the greater its up and down swings.



Beta represents the tendency of a portfolio's returns to respond to swings in the market.

Overvalued	5
Near Fair Value	5
Undervalued	0

Valuation

Fair value analysis provides an intuitive view of a company's fair market value to help you invest with confidence.

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